

# Uber / Lyft / DoorDash / Instacart / Whatever Simplified Income & Expense Statement

If you participated in any transit-related activities use this form to record your income and expenses. Uber and Lyft usually have this information in your on-line account. DoorDash, etc will have only income, mileage and cell phone. Please round all of your numbers to the nearest dollar - no cents! Do NOT end everything in "00" - if the entire form appears estimated the IRS will be much more likely to pull the return for review...

**LYFT AND ALL OTHERS -**  
complete the following and  
(optional) send your Lyft summary

## Income

Ride Payments \$ \_\_\_\_\_  
Non-Ride Payments \$ \_\_\_\_\_

## Expenses

Online Miles : \_\_\_\_\_  
Offline Miles : \_\_\_\_\_  
Lyft Platform Fees \$ \_\_\_\_\_  
Service Fees \$ \_\_\_\_\_  
Third Party Fees \$ \_\_\_\_\_  
Parking & Tolls \$ \_\_\_\_\_  
Express Pay Fees \$ \_\_\_\_\_  
  
Phone - Cell \$ \_\_\_\_\_  
Phone % Business Use \_\_\_\_\_ %

**UBER -** Complete the following  
and (optional) send your  
two-page Uber Tax Summary

## Income

Gross Trip Earnings \$ \_\_\_\_\_  
Incentives \$ \_\_\_\_\_  
Other Misc Pymnts \$ \_\_\_\_\_

## Expenses

Online Miles : \_\_\_\_\_  
Offline Miles : \_\_\_\_\_  
Uber Service Fees \$ \_\_\_\_\_  
Booking Fees \$ \_\_\_\_\_  
Split Fare Fees \$ \_\_\_\_\_  
Airport / City Fees \$ \_\_\_\_\_  
Instant Pay Charges \$ \_\_\_\_\_  
Tolls / Fees \$ \_\_\_\_\_  
Phone - Cell \$ \_\_\_\_\_  
Phone % Business Use \_\_\_\_\_ %

If you are doing non-Uber, non-Lyft work (like DoorDash & Instacart), please complete "Ride Payments". "Online Miles", "Parking & Tolls", and "Cell Phone" usage. Those 4 items should cover all your expenses.