

# Uber / Lyft / DoorDash / Instacart / Whatever Simplified Income & Expense Statement

If you participated in any transit-related activities use this form to record your income and expenses. Uber and Lyft usually have this information in your on-line account. Please round all of your numbers to the nearest \$5.

**Cell Phone** - I need the ANNUAL bill and the PERCENTAGE of it that applies to transit usage (example: \$ 1550 at 8% is \$125 business expense).

Delivery Drivers - please complete items 1 thru 7. Lyft / Uber please complete items 2 thru 7 and also complete Box 2 or 3 as appropriate.

- |   |                                   |
|---|-----------------------------------|
| 1) Income (from Forms 1099-NEC or 1099-K) | \$ _____                          |
| 2) On-Line Miles : _____                  | 3) Off-Line Miles : _____         |
| 4) Parking & Tolls : \$ _____             | 5) Supplies (if any) \$ _____     |
| 6) Annual Phone Bill : \$ _____           | 7) Phone % Business Use : _____ % |

**LYFT** - Complete the following  
and (optional) send your Lyft  
expense summary

## Income

Ride Payments \$ \_\_\_\_\_  
Non-Ride Payments \$ \_\_\_\_\_

## Expenses

Lyft Platform Fees \$ \_\_\_\_\_  
Service Fees \$ \_\_\_\_\_  
Third Party Fees \$ \_\_\_\_\_  
Express Pay Fees \$ \_\_\_\_\_

**UBER** - Complete the following  
and (optional) send your  
two-page Uber Tax Summary

## Income

Gross Trip Earnings \$ \_\_\_\_\_  
Incentives \$ \_\_\_\_\_  
Other Misc Pymnts \$ \_\_\_\_\_

## Expenses

Uber Service Fees \$ \_\_\_\_\_  
Booking Fees \$ \_\_\_\_\_  
Split Fare Fees \$ \_\_\_\_\_  
Airport / City Fees \$ \_\_\_\_\_  
Instant Pay Charges \$ \_\_\_\_\_